## 转基因大豆冲击下的中国大豆 产业发展对策

肖 琴1,李建平1,刘冬梅2

(1. 中国农业科学院农业资源与农业区划研究所,北京 100081; 2. 中国科学技术发展战略研究院,北京 100038)

摘 要:国内大豆需求刚性增长与国内供给有限之间的矛盾,导致转基因大豆进口不断增加,中国大豆产业遭受严重冲击。转基因大豆几乎垄断中国大豆压榨行业、国产大豆丧失国内大豆市场定价权、大豆产业链受跨国粮商控制的风险加剧、大豆生产可持续性降低等问题凸显,亟需稳定国内大豆生产、广辟境外大豆生产基地、加快建立国产非转基因大豆自主价格体系、完善国内大豆期货期权市场、鼓励内资企业做大做强,以振兴中国大豆产业。

关键词: 转基因大豆: 大豆产业: 发展对策

中图分类号: F32 文献标识码: A

DOI:10.13580/j.cnki.fstc.2015.06.025

## Development Countermeasures of China's Soybean Industry under the Impact of Genetically Modified Soybean

Xiao Qin<sup>1</sup>, Li Jianping<sup>1</sup>, Liu Dongmei<sup>2</sup>

Institute of Natural Resources and Regional Planning, Chinese Academy of Agricultural Science, Beijing 100081, China;
Chinese Academy of Science and Technology for Development, Beijing 100038, China)

Abstract: The contradictory between rigid demand growth and limited supply of China's soybean results in rising imports of GM soybean , which has a serious impact on China's soybean industry. Some issues highlights , such as the monopoly of the soybean crushing industry in China by GM soybean , the failure of domestic soybean to price in China's soybean market , the higher risk of China's soybean industry chain being controlled by multinational grain dealers , the lower sustainability of soybean production in China , and so on. It's urgent to stabilize the production of domestic soybean , expand production bases abroad , establish an independent price system of the domestic non-genetically modified soybean , improve the futures and options market of the domestic soybean , encourage domestic enterprises to become stronger , to revitalize China's soybean industry.

Key words: GM soybean; Soybean industry; Development countermeasures

自 1996 年开始商业化种植转基因大豆以来, 全球转基因大豆迅速发展,其中美国、巴西、阿

基金项目: 国家自然科学基金面上项目"转基因作物生态风险测度及控制责任机制研究"(71373265)。

收稿日期: 2014-11-13

作者简介: 肖琴(1986-),湖南人,博士研究生;研究方向:农业区域发展。